



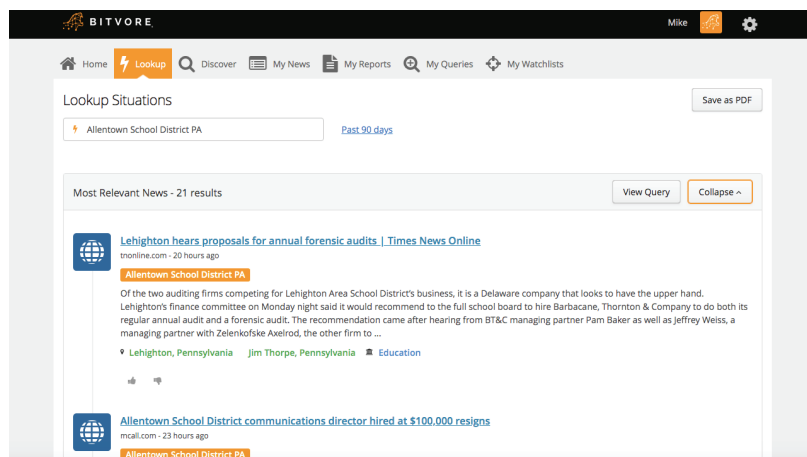
# Obligor Intelligence

*Bitvore for Munis*

## Proactive Intelligence for CUSIPs & Obligors

Bitvore for Munis is the first Artificial Intelligence (AI) product for public finance to give you instant access to clear and pro-active news about changes in any muni obligor and CUSIP.

Now you can effortlessly stay on top of changes in your portfolio and obligors. Bitvore automatically reads and catalogs material news that impacts credit risk from over 299,000 sources. You receive essential news that directly impacts your portfolio or obligor of interest.



**Bitvore is simple and powerful; immediate access to credit-impacting changes in your obligors and issuers - from small to large.**

“There’s no advantage having the same information as everyone else – Bitvore let’s us see around corners.”

— Andy Meyers, COO  
Breckinridge Capital Advisors

“Bitvore delivers a new level of transparency across the market in just a few minutes a day,”

— Jim Nadler, President  
Kroll Bond Rating Agency.



# Obligor Intelligence

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## Proactive Portfolio Surveillance

Always be prepared with a concise daily summary of material changes impacting the CUSIPs in your portfolio, including EMMA events.

## "Instant Expert" CUSIP & Obligor Research

Come up to speed rapidly with a timeline of material changes to any muni obligor reaching back 36 months.

## Customer Portfolio Analysis


Review an entire portfolio with clear intelligence about dozens of obligors in just minutes.

## Consistent, Compliant Results

Your entire team gets precise, consistent information you can share and save for audits.

## Crystal Clear Information


- Easy to scan information with links to original sources
- Clearly marked with the impacted obligor
- Summaries of the original information
- Delivered as email or PDF report, or search online
- EMMA alerts consolidated and summarized for quick assessment

 **BITVORE** Open in Bitvore

**Portfolio Alert** Sep 26, 2019

**Florida**

**Lee school board signs off on borrowing \$25M to cover Hurricane Irma expenses**

Tuesday, September 24, 2019 05:14 PM - news-press.com 

**Lee County School District FL** 523494NL2

The Lee County school board has signed off on the district taking out a \$25 million short-

"Everyone in our business needs this. It's about the need for perpetual vigilance."

— Charles Fish,  
President, CFI

"Bitvore is enabling us to expand our holdings universe. It's an amazing tool in our arsenal."

— \$50B AUM  
Wealth Management Firm

